

SACRS FALL CONFERENCE 2026

NOV. 10-13 | OMNI RANCHO LAS PALMAS RESORT & SPA | **RANCHO MIRAGE, CA**

AGENDA

TUESDAY, NOVEMBER 10

2:00 PM - 6:30 PM ▸ LOCATION: Las Palmas Foyer

SACRS REGISTRATION

3:00 PM - 5:00 PM | PRE-CONFERENCE CERTIFICATION SESSIONS

DISABILITY TRAINING ▸ LOCATION: Salons 6-8

LEADING BEYOND THE WORK: STRENGTHENING COMMUNICATION, CONNECTION, AND ACCOUNTABILITY

Disability retirement conversations often center on process, performance, and outcomes. In this two-hour Disability Breakout, we shift the lens to the people behind the work—and the leadership practices that help them thrive. This session explores practical ways leaders can strengthen communication, emotional intelligence, trust, and accountability while maintaining meaningful connections amid competing priorities and demanding workloads.

FAST AND FLAWLESS: SPEED, PRECISION, GREATER IMPACT - MOTIVATING TEAMS TO OWN, LEAD, AND DELIVER

Legal teams are being asked to do more with less time and no added budget. Research shows careful and fast aren't opposites: the fastest teams are thorough sooner. This interactive session pairs brief research with peer breakouts on curiosity, empowerment, and accountability. Leaders will learn to make qualifying questions safe to ask, replace routine approvals with clear guardrails, and build ownership without blame. Attendees leave with a four-question intake checklist, an approval framework, and a 30-day accountability commitment.

Tamara Caldwell, Director of Disability, Orange CERS
Dena Gunsolley, Manager of Learning and Organizational Development, Orange CERS
Nicole McIntosh, Disability Retirement Specialist, Supervisor, Los Angeles CERA
Richard D. Marks, Founder and President, RDM Management Group

ETHICS TRAINING FOR TRUSTEES AND STAFF | MORE THAN A CONCEPT ▸ LOCATION: Salons 1-3

This ethics training provides the information required for bi-annual training of public officials in California by AB 1234, and it also addresses key considerations for those public officials whose responsibilities arise from their role as trustees or executives of public retirement systems. *This class is pending approval for MCLE credit. Sign-In/Sign-Out is mandatory to receive credit for all attendees seeking credit for CEs or MCLE.

Ashley Dunning, Partner, Nossaman LLP
Amber Maltbie, Attorney, Nossaman LLP

5:30 PM - 6:30 PM ▸ LOCATION: Starlight Terrace

SACRS NETWORKING RECEPTION

Get your SACRS Fall 2026 Conference off to a great start: Meet up with old friends, connect with new ones, and discover opportunities during this great networking experience. Held on-site at the Omni, all registered attendees are welcome to participate.

PLATINUM SPONSORS

AGR PARTNERS
CAPITAL CULTIVATING GROWTH

LOCUST POINT CAPITAL

JVK | JOHNSON VAN KWAWEGEN

ZAISGroup



SACRS FALL CONFERENCE 2026

NOV. 10-13 | OMNI RANCHO LAS PALMAS RESORT & SPA | **RANCHO MIRAGE, CA**

AGENDA

WEDNESDAY, NOVEMBER 11

7:00 AM - 8:00 AM ▸ LOCATION: Las Palmas Lawn

SACRS WELLNESS SESSION | YOGA

Fitting in fitness when away from home is often difficult, but not during SACRS Fall Conference 2026! We bring a yoga class onsite to start your day the right way. This class, led by a certified yoga instructor, is intended for everyone, beginner to expert. Water and towels are provided. Pre-registration is required to participate for all registered attendees, and payment of the participation fee.

7:30 AM - 6:30 PM ▸ LOCATION: Las Palmas Foyer

SACRS REGISTRATION

7:30 AM - 8:30 AM ▸ LOCATION: Starlight Terrace

SACRS BREAKFAST

Start your conference day the SACRS way: A full hot breakfast and your SACRS community to share it with! All registered attendees are welcome to come fuel up for what promises to be a great day ahead.

7:30 AM - 8:30 AM ▸ LOCATION: Fiesta 5

SACRS FIRST TIME ATTENDEES & NEW MEMBER BREAKFAST

Connect and engage from day one at our First-Time Conference Attendee and New Members Orientation Breakfast! Share a meal with fellow new attendees, get connected, and learn how to best leverage your time at SACRS Annual Fall Conference 2026. This is a fantastic opportunity to build your professional network and immerse yourself within the SACRS community. This breakfast is intended for first-time conference attendees and new members only.

8:45 AM - 9:00 AM ▸ LOCATION: Las Palmas Ballroom

SACRS WELCOME | OPENING CEREMONIES, PRESENTATION OF THE FLAGS, PLEDGE OF ALLEGIANCE, AND NATIONAL ANTHEM

Adele Lopez Tagaloa, Trustee, Orange CERS, SACRS President
Kellie DeMarco, Kellie DeMarco Communications, Conference Moderator
Corona Firefighters Local 3757, Honor Guard
Mariachi Bonitas

9:00 AM - 10:00 AM ▸ LOCATION: Las Palmas Ballroom

KEYNOTE GENERAL SESSION | DARING MIGHTY THINGS: THE FUTURE OF U.S. SECURITY AND GLOBAL STABILITY

Highly accomplished, O'Hanlon is a senior fellow and director of research in Foreign Policy at the Brookings Institution. He directs the Strobe Talbott Center on Security, Strategy and Technology, and is the inaugural holder of the Philip H. Knight Chair in Defense and Strategy. He is an adjunct professor at Columbia and Georgetown universities and was on the Pentagon's Defense Policy Board from 2021-2025 as well as the External Advisory Board at the Central Intelligence Agency from 2011-12.

In this riveting SACRS opening keynote, O'Hanlon will share his observations on current geopolitics and discuss his latest book, *To Dare Mighty Things: U.S. Defense Strategy Since the Revolution*, published earlier this year.

Michael E. O'Hanlon, Author, Senior Fellow, and Director of Research in Foreign Policy, Brookings Institution

10:00 AM - 10:30 AM ▸ LOCATION: Las Palmas Foyer

SACRS NETWORKING BREAK

10:30 AM - 11:30 AM ▸ LOCATION: Las Palmas Ballroom

GENERAL SESSION | POWERING THE AI ECONOMY: CAN INFRASTRUCTURE KEEP UP?

Artificial intelligence is driving rapid growth in demand for data centers, power generation, and transmission. This session examines how the growth is being financed, potential resource constraints, and what public pension plans should weigh when assessing current and future investments.

Vibhu Kaushik, GIP Managing Director, BlackRock
Bryan Tsu, Managing Director, Portfolio Manager, PIMCO
Daniel Hennessy, Senior Consultant, NEPC



WEDNESDAY, NOVEMBER 11 CONTINUED

11:30 AM - 12:30 PM ▸ LOCATION: Las Palmas Ballroom

GENERAL SESSION | SHARK TANK 3.0

Back by popular demand, this is an opportunity for SACRS Affiliate Members to showcase their marketing and presentation skills in our "Shark Tank 3.0" competition. Contestants will jump into the tank with a 3-minute verbal presentation demonstrating how they would pitch an investment strategy of their choice to consultants and plan sponsors. Each presentation will be followed by 2 minutes of Q&A from our panel of Sharks.

SHARKS:
Paige Blaser, Consultant, RVK
John Marco, Co-President, Segal Marco Advisors
David Sancewich, Principal, Meketa Investment Group

MODERATORS:
Sean Gannon, Managing Director, Private Markets, Manulife, SACRS Affiliate Committee Chair
Scott Whalen, Partner, Cerity Partners

12:30 PM - 1:45 PM ▸ LOCATION: Starlight Terrace

SACRS LUNCH

They say the best deals are made over a meal. At this year's SACRS Fall Conference, we're making sure your lunch hour is the most productive part of your day! Join us for a curated networking experience. All registered attendees are invited to participate.

2:00 PM – 4:30 PM | SACRS BREAKOUTS

ADMINISTRATORS BREAKOUT | CLOSED SESSION ▸ LOCATION: Salons FGH

Paul Okada, Chief Executive Officer, San Mateo CERA

AFFILIATE BREAKOUT ▸ LOCATION: Las Palmas Ballroom

Sean Gannon, Manulife, Affiliate Committee Chair

ATTORNEYS' BREAKOUT | LAWS RELATED TO CLOSED STATES DEATH REPORTING FOR PUBLIC RETIREMENT SYSTEMS ▸ LOCATION: Salons 6-8

Karen Levy, Esq., General Counsel, Contra Costa CERA

INTERNAL AUDITORS' BREAKOUT | AGREED-UPON AUDIT PROCEDURES ▸ LOCATION: Salons 1-3

Margo Allen, PhD, Chief Operations Officer, Sacramento CERS
Larry Jensen, Chief Executive Officer, Audit & Risk Management Services
Harsh Jadhav, Chief of Internal Audit, Alameda CERA

INVESTMENT BREAKOUT | CLOSED SESSION ▸ LOCATION: Desert Suite 1

This session is intended for SACRS System staff and investment officers.

Betty Tse, Chief Investment Officer, Alameda CERA

OPERATIONS/BENEFITS BREAKOUT | TRANSFORMING THE MEMBER EXPERIENCE: LACERA'S MODERNIZATION JOURNEY ▸ LOCATION: Salon 4

LACERA will showcase its modernization journey through the Member Self-Service Portal and Service Retirement case management system, sharing lessons learned from implementing these service enhancements. The session will also examine how LACERA's Project Management Group (PMG) partners with stakeholders to support organizational projects, streamline workflows and productivity, and translate operational needs into enhancements that elevate the member experience.

Dmitriy Khaytovich, Section Head, Los Angeles CERA
Ani Mazmanyan, Retirement Benefits Specialist III, Los Angeles CERA
Alex Ochoa, Internal Auditor, Los Angeles CERA



SACRS
FALL CONFERENCE 2026

NOV. 10-13 | OMNI RANCHO LAS PALMAS RESORT & SPA | **RANCHO MIRAGE, CA**

WEDNESDAY, NOVEMBER 11 CONTINUED

2:00 PM – 4:30 PM | SACRS BREAKOUTS (Continued)

SAFETY BREAKOUT ▸ LOCATION: Desert Suite 2

Chris Giboney, Trustee, Sacramento CERS, SACRS Board of Directors

TRUSTEE BREAKOUT | GUN JUMPING, GAG ORDERS, CRYPTOCURRENCY, SAFE HARBORS, FORCED ARBITRATION, AND MEGA-IPOS: HOW TO BE A GOOD FIDUCIARY IN OUR ERA OF RAPID REGULATORY CHANGE ▸ LOCATION: Salon 5

This session will brief SACRS members on big federal regulatory changes impacting their investment portfolios and provide guidance on what fiduciaries can do about it.

Andrew Baker, UC Berkeley Law Professor
Omid Harraf, Stanford Law School
Anya J. Freedman, Attorney, BLB&G
Rhonda Biesemeier, Trustee, Stanislaus CERA, SACRS Secretary, Board of Directors

6:30 PM - 9:30 PM ▸ LOCATION: Plaza, Sunrise Terrace, and Palms Cafe Patio

SACRS ANNUAL WEDNESDAY NIGHT EVENT | BOOTS & BLING

A magical evening of cowboy chic elegance is in store at the Omni Rancho Las Palmas Resort & Spa, enjoy an evening outside under the stars and the backdrop of panoramic mountain views. Dust off your finest boots and cowboy hats for an unforgettable night of high-end networking, sophisticated ranch-to-table dinner, and high-energy line dancing. All registered attendees are welcome to participate in this spectacular, boots-and-bling evening.



GOLD SPONSORS

BLB&G

KESSLERTOPAZ MELTZERCHECK LLP

MONROE CAPITAL

NEPC

LANYARD SPONSORS

BLB&G



SACRS FALL CONFERENCE 2026

NOV. 10-13 | OMNI RANCHO LAS PALMAS RESORT & SPA | **RANCHO MIRAGE, CA**

AGENDA

THURSDAY, NOVEMBER 12

7:00 AM - 8:00 AM ▸ LOCATION: Las Palmas Foyer

RISE, RUN, AND RECHARGE: THE SACRS 5K FUN RUN!

Your morning starts off with an additional opportunity for team building and networking, while enjoying the early morning air. A SACRS tradition, the 5K (3.1 miles) Fun Run course is the perfect way to get energized for the conference day ahead. Designed for the walker, jogger, or runner, the course is flat and paved. Pre-registration is required and payment of the participation fee. Pocket maps, Fun Run T-shirts, water, and snacks at the end of the course will be provided.

7:30 AM - 6:30 PM ▸ LOCATION: Las Palmas Foyer

SACRS REGISTRATION

7:30 AM - 8:30 AM ▸ LOCATION: Starlight Terrace

SACRS BREAKFAST: THE SACRS CONNECTION CAFE

They say the best ideas happen over coffee. Use this dedicated morning breakfast hour to find that person you missed yesterday. Whether you're comparing notes from yesterday's keynote or preparing for today's workshops, start your morning fueled and ready for more. All registered conference attendees are welcome to participate.

8:45 AM - 9:00 AM ▸ LOCATION: Las Palmas Ballroom

SACRS VOLUNTEER AWARDS & COMMUNITY HERO AWARD

Adele Lopez Tagaloa, Trustee, Orange CERS, SACRS President

Ashley Dunning, Attorney, Nossaman LLP

Jordan Kaufman, Treasurer Tax Collector, SACRS Vice President, Kern CERA

Donald Pierce, Chief Investment Officer, San Bernardino CERA

COMMUNITY HERO AWARD WINNERS

Boys & Girls Clubs of Kern County

Children's Fund of San Bernardino County

9:00 AM - 10:00 AM ▸ LOCATION: Las Palmas Ballroom

GENERAL SESSION | CYBERCRIME, IDENTITY THEFT, AND SCAMS

Frank Abagnale is one of the world's most respected authorities on forgery, embezzlement, secure documents, cybercrime, and scams. For over 48 years he has worked with, advised, and consulted with hundreds of financial institutions, corporations, and government agencies around the world.

Mr. Abagnale has been associated with the Federal Bureau of Investigation for over four decades. He lectures at the FBI Academy and for the FBI field offices. On January 18, 2023, Mr. Abagnale was the recipient of the first-ever Lifetime Achievement Award given by InfraGard which, along with the FBI, honored Mr. Abagnale for his longtime work with InfraGard, the FBI, and the FBI CyberCamp.

Frank Abagnale, Renowned Cyber-Crime and Fraud Prevention Expert; Bestselling Author, Catch Me if You Can

10:00 AM - 10:30 AM ▸ LOCATION: Las Palmas Foyer

SACRS NETWORKING BREAK



AGENDA

THURSDAY, NOVEMBER 12 CONTINUED

10:30 AM - 11:30 AM ▸ LOCATION: Las Palmas Ballroom

GENERAL SESSION | THE BILLION-DOLLAR BIOLOGY: INVESTING IN GEROSCIENCE AND THE LONGEVITY ECONOMY

By 2030, one in six people globally will be aged 60 or older. This demographic shift is fueling "Geroscience"— a cutting-edge medical field focused on treating aging itself as a disease, rather than treating individual chronic illnesses. This 1-hour advanced educational session bridges the gap between clinical breakthroughs at institutions like UC Davis and institutional capital. Designed specifically for investment professionals, this presentation explores the disruptive economic potential of biotechnology, multi-omic health platforms, and cognitive resilience tools. Attendees will discover how to evaluate early-stage longevity biotech, identify market indicators within healthcare portfolios, and leverage the multi-trillion-dollar silver economy to drive alpha.

Justin Siegel, Professor, UC Davis
Harold Schmitz, Partner, The March Group
Andrew Herr, Chief Executive Officer, Flykitt
Ejnar Knudsen, Chief Executive Officer, AGR Partners

11:30 AM - 12:30 PM ▸ LOCATION: Las Palmas Ballroom

GENERAL SESSION | CIO'S PANEL: THINKING OUTSIDE THE BOX

This CIO Panel features three outstanding leaders known for strategic thinking, leadership, innovation, and action. Designed as a "Fireside Chat," attendees will hear candid discussions on lessons learned, reflections on their long-standing careers, insights and strategy regarding asset allocation and approaches to today's evolving investment landscape. Questions from the audience at the end of the session will be encouraged. This panel is sure to spark ideas and evoke discussion; valuable information that attendees can share with their organizations.

Ashley Baum, CFA, Managing Director, Head of Special Opportunities, Teacher Retirement System of Texas
Geeta Kapadia, Vice President and Chief Investment Officer, Fordham University
Kristin Varela, Chief Investment Officer, New Mexico State Investment Council
Tod Trabocco, Head of Private Debt Advisory, StepStone

12:30 PM - 1:45 PM ▸ LOCATION: Starlight Terrace

SACRS LUNCH

Maximize your productivity during the SACRS networking lunch. Use this hour to discuss the day's speakers and evaluate insights from morning sessions. It's the premier opportunity to build valuable industry connections and discuss investment strategies over a meal. All registered attendees are welcome to participate.

2:00 PM - 3:00 PM | CONCURRENT SESSIONS

CONCURRENT SESSION A | LIQUIDITY HAS A PRICE: WHEN IS THE PRIVATE-MARKET PREMIUM WORTH IT?

▸ LOCATION: Las Palmas Ballroom

Public and private fixed-income markets can offer different combinations of liquidity, return potential, diversification and portfolio flexibility. But giving up liquidity should come with a compelling investment rationale. This panel will explore how institutional investors can evaluate the liquidity trade-off across public and private credit, determine when private-market opportunities justify committing capital for longer periods, and assess where public markets may offer more attractive relative value.

Balaji Venkataraman, Vice President, Client Portfolio Management, Fixed Income, Columbia Threadneedle Investments
Jeff Hobbs, Chief Investment Officer, Fixed Income, Voya Investment Management
Peter Grant, Public Sector Investment Leader, Marsh

CONCURRENT SESSION B | INFRASTRUCTURE INVESTING: DEBT, EQUITY & THE EVOLVING OPPORTUNITY SET

▸ LOCATION: Salons 1-4

Infrastructure has evolved from a traditionally government-financed sector into a broad institutional asset class encompassing transportation, utilities, energy, digital infrastructure, data centers, communications and social infrastructure. This educational session will examine the history and evolution of infrastructure investing, compare the distinct roles of infrastructure debt and equity, and explore the current investment environment. Panelists will discuss how interest rates, financing costs, energy demand, grid modernization, artificial intelligence and the need for new infrastructure are shaping opportunities and risks across the asset class. The discussion will also address portfolio construction considerations for public pension plans, including income and total-return objectives, liquidity, implementation approaches and risk management.

Ed Levin, Infrastructure Debt, Voya Investment Management
Pat Freer, Infrastructure Equity, Fengate
Shawn Quinn, Managing Director, Wilshire Associates



THURSDAY, NOVEMBER 12 CONTINUED

CONCURRENT SESSION C | FROM AUTOMATION TO INTELLIGENCE: HOW AI IS TRANSFORMING MEMBER SERVICES

▸ LOCATION: Salons 5-8

The panel would focus on practical and emerging uses of AI across member processing, employer services, and disability review, with an emphasis on how AI can assist staff rather than replace human judgment. We can also talk about what we've learned since last year and give the audience a preview of where we think AI-enabled pension operations are headed next.

William Tsao, Assistant Chief Executive Officer, Operations, Orange CERS
Jeff Lamberson, Director of Member Services Retirement Operations, Orange CERS
Nicole McIntosh, Director of Disability, Orange CERS
Darren Dang, Chief Technology Officer, Orange CERS

3:00 PM - 3:30 PM ▸ LOCATION: Las Palmas Foyer

SACRS NETWORKING BREAK

3:30 PM - 4:30 PM | CONCURRENT SESSIONS

CONCURRENT SESSION A | SACRS LEGISLATIVE UPDATE 2026 ▸ LOCATION: Salons 1-4

What passed, what failed, and what is heading your way? Join SACRS lobbyist, Laurie Johnson and Cara Martinson, for a high-impact overview of the major statutory changes from the 2026 session and a predictive forecast for 2027. This session is designed specifically for SACRS members who need to quickly understand new compliance mandates, shifting regulatory priorities, and the strategic operational adjustments required to stay ahead in the coming year. The session will be moderated by SACRS Legislative Committee Chair, Eric Stern, Chief Executive Officer, Sacramento CERS.

Laurie Johnson, SACRS Legislative Advocate
Cara Martinson, SACRS Legislative Advocate
Eric Stern, Chief Executive Officer, Sacramento CERS
Dave Nelsen, Chief Executive Officer, Alameda CERA

CONCURRENT SESSION B | PRIVATE CREDIT, UNBUNDLED: A PRACTITIONER'S VIEW OF A FRAGMENTING MARKET

▸ LOCATION: Las Palmas Ballroom

Private credit has grown from a single, largely undifferentiated asset class into a set of distinct sub-strategies, much as private equity split into buyout, growth, and venture over the past two decades. With bank lending capacity constrained and capital continuing to flow into space, trustees are now facing a market where "private credit" covers meaningfully different risk, return, and liquidity profiles depending on the segment. This session moves past the introductory framing covered in prior years and brings in practitioners from distinct segments to give trustees a working framework for evaluating managers and building allocations with intent rather than treating the asset class as one decision, including:

- Upper middle market, sponsor-backed direct lending
- Lower middle market, non-sponsored direct lending
- Asset-based lending and specialty finance
- Opportunistic and distressed or special situations credit

Chris Lund, Managing Director, Portfolio Manager, Direct Lending, Monroe Capital
Jenn Cotton, Managing Director, Private Credit, Third Point LLC.
Tyler Herried, Managing Director, Deputy Head of Global Investor Solution, Golub Capital
Danny Sullivan, Principal, Consultant, Cerity Partners

CONCURRENT SESSION C | CLARIFY, CONTROL, COMMAND: EXECUTIVE PRESENCE FOR HIGH-STAKES MOMENTS

▸ LOCATION: Salons 5-8

Too often, senior women leaders have the credentials but still face the challenge of being fully heard in critical meetings. Drawing from her Emmy-winning television career, Kellie reveals how to align your communication style with your professional stature. Discover the actionable strategies needed to clarify your message, control the room, and command authority during high-stakes presentations and board-level discussions.

Kellie DeMarco, Founder, Kellie DeMarco Consulting
Adele Lopez Tagaloa, Trustee, Orange CERS, SACRS President



SACRS FALL CONFERENCE 2026

NOV. 10-13 | OMNI RANCHO LAS PALMAS RESORT & SPA | **RANCHO MIRAGE, CA**

THURSDAY, NOVEMBER 12 CONTINUED

4:30 PM - 5:30 PM ▸ LOCATION: Desert Suite 1

BREAKOUT SESSION | IN SOLIDARITY ROUNDTABLE

Adele Lopez Tagaloa, Trustee, Orange CERS, SACRS President

4:30 PM - 5:30 PM | SACRS COMMITTEE MEETINGS

SACRS AFFILIATE COMMITTEE MEETING ▸ LOCATION: Salon F
SACRS EDUCATION COMMITTEE MEETING ▸ LOCATION: Salon H
SACRS NOMINATION COMMITTEE MEETING ▸ LOCATION: Desert Suite 2

5:30 PM - 6:30 PM ▸ LOCATION: Tennis Courts/Pickle Ball Courts

SACRS RECEPTION

Serve up some fun at our "Dinks & Drinks" Networking Reception, the ultimate pickleball-themed evening in beautiful Rancho Mirage. Set against the stunning backdrop of the San Jacinto Mountains, this high-energy event blends classic desert luxury with America's fastest-growing sport, offering the perfect space to play, watch, and mingle. All registered attendees are welcome to attend. Golf Carts will be available to shuttle attendees to the courts.

- ***For Seasoned Players:*** The court is yours! Grab a paddle and step into high-energy open play, structured round-robins, or lightning-round matches. Limited gear will be provided, seasoned players are encouraged to bring their own.
- ***For Spectators:*** Kick back in our vibrant, string-lit courtside cabanas and cheer on your colleagues. Enjoy premium courtside seating and unmatched views of the action.
- ***Desert Gastro-Pub Fare:*** Fuel up with upscale, easy-to-graze favorites including locally sourced street tacos, elevated slider bars, and handheld churro bites.

SILVER SPONSORS

AP CONSULTANTS
ARISTOTLE
AZORA
HUNTER POINT CAPITAL®
MONTRUSCO BOLTON
SOCIETE GENERALE
TD Asset Management
The Rosen Law Firm INVESTOR COUNSEL



SACRS
FALL CONFERENCE 2026

NOV. 10-13 | OMNI RANCHO LAS PALMAS RESORT & SPA | **RANCHO MIRAGE, CA**

AGENDA

FRIDAY, NOVEMBER 13

7:30 AM - 8:30 AM ▸ LOCATION: Starlight Terrace

SACRS BREAKFAST | LAST CALL: THE SACRS CONNECTIONS CAFE

The sessions are ending, but the community is just beginning. Join us for a relaxed final breakfast to toast to a successful week. It's your last chance to catch that speaker you missed or snap a final team photo over pancakes and parfaits. All registered attendees are welcome to participate.

9:00 AM - 10:00 AM ▸ LOCATION: Las Palmas Ballroom

GENERAL SESSION | ALL ABOARD FOR INVESTING IN RAILCARS

Join Chris Nordsiek for an educational discussion of railcar leasing and its potential role in institutional portfolios. In an interview with a SACRS representative, Chris will explain how the leasing business works and how railcar types, end markets and lease structures contribute to stable cashflows and principal preservation. The discussion will also examine key risks, including economic cycles, utilization, lessee credit, maintenance costs and residual values. Attendees will gain a practical framework of the key concepts needed to evaluate railcar and other transportation investments.

Chris Nordsiek, Senior Strategist and Product Manager, Napier Park
Conor Hinds, Retirement Investment Officer, Fresno CERA

10:00 AM - 10:15 AM ▸ LOCATION: Las Palmas Foyer

SACRS NETWORKING BREAK

10:15 AM - 11:30 AM ▸ LOCATION: Las Palmas Ballroom

SACRS ANNUAL BUSINESS MEETING

SACRS Board of Directors
David Lantzer, Attorney, Olson Remcho, Parliamentarian
Gabe Rodrigues, Retired Trustee, SACRS Safety Team, Sgt. At Arms

BRONZE SPONSORS

GICAM GI Capital Management Ltd.